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Counsel to the Official Committee of Unsecured Creditors

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re:

Robert Francis Xavier Sillerman,
aka Robert F.X. Sillerman,
aka Robert F. Sillerman,
aka Robert X. Sillerman,

Chapter 11

Case No. 17-13633 (MKV)

Debtor.

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**THIRD MONTHLY STATEMENT OF FEES AND EXPENSES OF
CULLEN AND DYKMAN LLP, COUNSEL TO THE
OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE
PERIOD FROM SEPTEMBER 1, 2019 THROUGH SEPTEMBER 30, 2019**

Name of Applicant:	Cullen and Dykman LLP ("C&D")
Authorized to Provide Professional Services to:	Official Committee of Unsecured Creditors
Effective Date of Retention:	June 29, 2019
Period for Which Compensation and Reimbursement is Sought:	September 1, 2019 through September 30, 2019 (the " <u>Statement Period</u> ")

Compensation Sought as Actual, Reasonable and Necessary for Statement Period:	\$103,740.50
Reimbursement of Expenses Sought as Actual, Reasonable and Necessary during Statement Period:	\$1,714.96
Total Amount of Fees and Expense Reimbursement Incurred as Actual, Reasonable and Necessary:	\$105,455.46

Summary of Prior Monthly Statements Sent:

Date Sent	Period Covered	Requested	
		Fees	Expenses
August 21, 2019	June 29-July 31, 2019	\$112,926.00	\$1,458.53
September 20, 2019	August 1-August 31, 2019	\$107,782.00	\$690.81
	TOTAL	\$220,708.00	\$2,149.34

Summary of Prior Interim Applications Filed:

Date filed; Docket No.	Period Covered	Requested		Order Date Filed; Docket No.	Paid	
		Fees	Expenses		Fees	Expenses
N/A	N/A	N/A	N/A	N/A	N/A	N/A
	TOTAL	N/A	N/A		N/A	N/A

TIME SUMMARY BY BILLING CATEGORY
For the Period September 1, 2019 through September 30, 2019

Billing Category	Total Compensation
Case Administration	\$26,684.00
Asset Analysis	\$3,517.50
Asset Disposition	\$312.50
Business Operations	\$200.00
Claims Administration and Objections	\$1,952.50
Fee Applications and Budgeting	\$700.00
Fee Objections	\$2099.50
DIP Financing	\$6,110.00
General Litigation	\$3,345.00
Debtor's Plan and Disclosure Statement Analysis	\$7,587.50
Committee Communication & Meetings including with Creditors	\$6,255.00
Avoidance Analysis	\$8,650.00
Plan and Disclosure Statement. Negotiation, Formulation, Preparation and Prosecution	\$210.00
Chapter 11 Trustee or Conversion	\$36,117.00
Total	\$103,740.50

TIME SUMMARY BY PROFESSIONAL
For the Period September 1, 2019 through September 30, 2019

Name	Position; Experience	Hourly Rate ¹	Total Hours	Total Compensation
Thomas R. Slome	Member; Admitted in 1984	\$400	23.00	\$9,200.00
Thomas R. Slome	Member; Admitted in 1984	\$625	35.60	\$22,250.00
Jil Mazer-Marino	Member; admitted in 1991	\$400	7.40	\$2,960.00
Jil Mazer-Marino	Member; admitted in 1991	\$625	72.70	\$45,437.50
Elizabeth Iovino Usinger	Member; Admitted in 2008	\$545	21.10	\$11,499.50
Michelle McMahon	Member; admitted in 2005	\$500	15.00	\$7,500.00
Jocelyn E. Lupetin	Associate; admitted in 2009	\$450	1.70	\$765.00
Sophia Hepheastou	Associate; admitted in 2017	\$125	1.70	\$212.50
Sophia Hepheastou	Associate; admitted in 2017	\$330	7.60	\$2,508.00
Maria Gomez	Law Clerk	\$280	1.10	\$308.00
Cindy Mohan	Paralegal	\$125	8.80	\$1,100.00
Total			195.7	\$103,740.50
Blended Hourly Rate	\$530.10			

¹ Hourly rates vary because C&D agreed to reduce hourly rates or not charge any amount in connection with performing certain services for the Committee.

EXPENSE SUMMARY

For the Period September 1, 2019 through September 30, 2019

Disbursements	Amount
Copies (at 10 cents per page)	\$557.60
Online Research	\$243.15
Postage	\$725.65
Teleconference	\$27.21
Travel	\$22.75
Witness Fee	\$138.60
Total Disbursements	\$1,714.96

GENERAL DESCRIPTION OF SERVICES BY PROJECT CATEGORY

Case Administration: The services in this category were for work administering the case generally. It also includes time for services which do not fit into any of the following categories or, as often is the case, spans more than one category.

Asset Analysis: The services in this category involved obtaining, organizing and analyzing information about the debtor's complex direct and indirect ownership in numerous assets.

Asset Disposition: The services in this category involved contemplated sales of the debtor's assets, such as the debtor's NYC town house and Southampton properties and potential foreclosure rights of secured creditors.

Business Operations: The services in this category covered issues relating to all of the debtor's cash flows to and from his various businesses and on personal expenditures.

Claims Administration and Objections: The services in this category involved analyzing the claims filed against the debtor, including certain critical claims, and possible settlements of them.

Fee Applications and Budgeting: The services in this category covered preparation and submission of monthly fee statements.

Fee Objections: The services in this category dealt with review of the fee statements of the debtor's counsel.

DIP Financing: The services in this category covered the debtor's motion for debtor-in-possession financing.

General Litigation including Rule 2004 Discovery: The services in this category covered steps taken to obtain formal bankruptcy discovery (i.e., the 2004 motion) and the receipt and analysis of documents produced by subpoena recipients.

Debtor's Plan and Disclosure Statement Analysis: The services for this category involved analyzing the debtor's latest proposed plan and disclosure statement.

Committee Communications and Meetings Including With Creditors: The services for this category involved organizing, preparing for and attending all committee meetings and in communicating with creditors regarding committee business.

Avoidance Analysis: The services for this category dealt with analyzing potential lawsuits to recover assets transferred improperly, whether pre- or post-petition.

Plan and Disclosure Statement: Negotiation, Formulation, Preparation and Prosecution: The services for this category covered prosecuting the Committee's plan and disclosure statement.

Chapter 11 Trustee or Conversion: The services for this category covered prosecuting the Committee's motion for conversion of the debtor's case to chapter 7 or the appointment of a chapter

11 trustee.

SUMMARY

C&D's fees for the Statement Period have been calculated on the basis of C&D's usual and customary hourly rates for its professionals in this chapter 11 case, except to the extent they were voluntarily capped in the order approving the Committee's retention of C&D and lowered further as reflected above and in the accompanying detailed time records. Out-of-pocket expenses, such as photocopying (at 10 cents per page), postage, package delivery charges, travel expense, and computer-aided research are not included in C&D's hourly rates for professionals and are billed separately.

C&D reserves the right to amend the fees and expense reimbursement sought herein in the event that a subsequent review of C&D's records indicate that additional professional services were rendered or expenses incurred that were not processed in advance of this Monthly Statement.

In the event such amendments are required, C&D reserves the right to seek such additional fees or expenses in any subsequent fee applications.

Dated: Garden City, New York
October 21, 2019

CULLEN AND DYKMAN LLP

By: /s/ Thomas R. Slome
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File Number 35112

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FOR PROFESSIONAL SERVICES rendered through September 30, 2019 ,
as more fully detailed in the attached.

<u>FILE</u>	<u>DESCRIPTION</u>	<u>FEES</u>	<u>DISBURSEMENTS</u>	<u>TOTAL</u>
1	CASE ADMINISTRATION	26,684.00	1,714.96	28,398.96
2	ASSET ANALYSIS	3,517.50	.00	3,517.50
3	ASSET DISPOSITION	312.50	.00	312.50
4	BUSINESS OPERATIONS	200.00	.00	200.00
5	CLAIMS ADMINISTRATION & OBJE	1,952.50	.00	1,952.50
7	FEE APPLICATIONS AND BUDGETI	700.00	.00	700.00
8	FEE OBJECTIONS	2,099.50	.00	2,099.50
9	DIP FINANCING	6,110.00	.00	6,110.00
11	GENERAL LITIGATION	3,345.00	.00	3,345.00
12	DEBTOR'S PLAN & DISC. STMT A	7,587.50	.00	7,587.50
14	COMMITTEE COMM. & MTGS INCL	6,255.00	.00	6,255.00
18	AVOIDANCE ANALYSIS	8,650.00	.00	8,650.00
20	PLAN AND DISCLOSURE STATEMEN	210.00	.00	210.00
21	CHAPTER 11 TRUSTEE OR CONVER	36,117.00	.00	36,117.00
	TOTALS	103,740.50	1,714.96	105,455.46

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Matter Number - 00001

CASE ADMINISTRATION

DATE	INIT	HOURS	DESCRIPTION
9/03/19	TRS	.20	125.00 SEVERAL EMAILS WITH N. BIVONA AND J. MAZER-MARINO REGARDING DEBTOR'S REQUEST TO MEET WITH RSR TO DISCUSS GLOBAL SETTLEMENT (.2)
9/03/19	TRS	.30	120.00 ANALYZE OPTIONS FOR HOW TO BEST DEAL WITH ACCOUNTANT RETENTION AND EMAIL TO J. MAZER-MARINO WITH OPTIONS AND STRATEGY
9/03/19	JMM	.20	125.00 EMAILS TO AND FROM T SLOME AND CONFER WITH T SLOME CONCERNING DEBTOR'S RETENTION OF ACCOUNTANT.
9/04/19	TRS	1.20	480.00 FURTHER EMAILS FROM R. SILLERMAN TO N. BIVONA REQUESTING MEETING (.1); CONFER WITH J. MAZER-MARINO REGARDING SAME AND TELEPHONE CALL WITH NEIL BIVONA REGARDING SAME (.3); EMAILS WITH COMMITTEE MEMBERS REGARDING SAME (.1); EMAIL TO COMMITTEE EXPLAINING ACCOUNTANT'S RETENTION MOTION AND CONSEQUENCES AND STRATEGY FOR DEALING WITH SAME AND RECOMMENDATION ON DEBTOR FEE STATEMENT (.3); CONFER WITH S. HEPHEASTOU REGARDING RESEARCH FOR ACCOUNTANT NUNC PRO TUNC RETENTION MOTION AND REVIEW RESULTS OF RESEARCH (.3); CONFER WITH S. HEPHEASTOU REGARDING WHETHER DEBTOR'S COUNSEL MAY BE COMPENSATED FOR DEFENDING DEBTOR IN NON-DISCHARGEABILITY ACTION (.1)
9/04/19	TRS	1.40	560.00 UPDATE AND DRAFT TASK LIST AND EMAILS WITH J. MAZER-MARINO REGARDING SAME (.2); CONFER WITH J. MAZER-MARINO REGARDING ACCOUNTANT RETENTION PAPERS AND DEBTOR'S LAST FEE STATEMENT AND OTHER ISSUES (.5); DRAFT EMAIL TO S. ROSEN WITH QUESTIONS REGARDING ACCOUNTANT ISSUES AND CONFER WITH J. MAZER-MARINO REGARDING SAME (.3); CONFERENCE CALL WITH R. MORRISSEY REGARDING SAME AND VARIOUS CASE ISSUES (.4);
9/04/19	JMM	1.00	625.00 CONFERENCE WITH T SLOME CONCERNING ACCOUNTANT RETENTION ISSUES, SCHEDULING OF VARIOUS MOTIONS, PERFECTION ISSUES REGARDING LIENS ON LLC INTERESTS (.5); EMAILS TO AND FROM T SLOME, N

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			BIVONA CONCERNING DEBTOR'S REQUEST FOR A MEETING WITH N BIVONA (.1); CONFERENCE CALL WITH T SLOME AND R MORRISSEY CONCERNING ACCOUNTANT RETENTION ISSUES, CONVERSION AND DIP (.4)
9/04/19 SH	1.20	396.00	RESEARCH OF LAW REGARDING NUNC PRO TUNC RETENTION AND LIMITATIONS; EMAIL FINDINGS TO T.SLOME FOR REVIEW
9/04/19 CHM	.10	12.50	DRAFT LETTER TO CHAMBERS FORWARDING DISCLOSURE STATEMENT AND EXHIBITS.
9/05/19 TRS	.40	160.00	EMAIL FROM C. HAYES WITH QUESTIONS ON DEBTOR'S APPLICATION TO RETAIN ACCOUNTANT NUNC PRO TUNC AND EMAIL TO COMMITTEE REGARDING SAME (.3); TELEPHONE CALL WITH A. LIPKIN REGARDING SAME (.1); EMAILS WITH COMMITTEE MEMBERS REGARDING MOVING FORWARD WITH OBJECTION TO ACCOUNTANT RETENTION (.1)
9/05/19 TRS	1.00	625.00	MEETING WITH J. MAZER-MARINO TO DISCUSS COMPREHENSIVE TASK LIST AND MOVING CASE ALONG(1.0);
9/05/19 JMM	.90	562.50	REVIEW TRANSCRIPT OF APRIL 1 HEARING CONCERNING INTERIM FEE ORDER AND START DRAFT OF REPLY TO ANTICIPATED OBJECTION TO MOTION TO COMPEL PAYMENT OF PROFESSIONAL FEES
9/05/19 JMM	1.00	400.00	CONFERENCE WITH T SLOME CONCERNING VARIOUS CASE ISSUES, INCLUDING STRATEGY FOR SEPT 25 HEARING, ISSUES RELATED TO ACCOUNTANT RETENTION AND MOTION TO COMPEL PAYMENT OF ADMIN FEES; DISCOVERY AND DEPOSITION S OF DEBTOR AND HIS WIFE, ILIAD LIENS AND OPW LIENS
9/06/19 TRS	.30	120.00	BEGIN PREPARING OBJECTION TO DEBTOR'S APPLICATION TO RETAIN ACCOUNTANT NUNC PRO TUNC (.3); EMAIL FROM P. GYPARAKIS WITH SOME OF THE INFORMATION REQUESTED OF THE ACCOUNTANT AND INVOICES, AND REVIEW SAME (.2.); TELEPHONE CALL WITH J. MAZER-MARINO REGARDING SAME (.1);
9/06/19 CHM	.50	62.50	DRAFT CREDITOR LIST OF CLAIMS.
9/07/19 JMM	.20	80.00	EMAILS TO AND FROM T SLOME CONCERNING FEES ACCRUED BY DEBTOR'S COUNSEL FOR NONDISCHARGABILITY ACTION AND REGARDING DEBTOR'S PLAN PROPOSAL.
9/08/19 TRS	1.40	560.00	CONTINUE PREPARING OBJECTION TO NUNC PRO TUNC

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RETENTION OF ACCOUNTANT

9/09/19	TRS	2.80	1,120.00	CONTINUE DRAFTING OPPOSITION TO MURPHY RETENTION (2.1); BRIEF REVIEW OF CASE-LAW CITED IN OBJECTION (.5); SEVERAL BRIEF CONFERENCES WITH S. HEPHEASTOU REGARDING HER RESEARCH ON CASE-LAW TO SUPPORT OBJECTION (.2)
9/09/19	TRS	.20	80.00	REVIEW RSR FEE STATEMENT FOR AUGUST FOR REDACTIONS AND TO FILE SAME
9/09/19	JMM	2.10	1,312.50	DRAFT, REVIEW AND REVISE OBJECTION TO ACCOUNTANT RETENTION.
9/10/19	TRS	.70	280.00	SEVERAL CONFERENCES WITH J. MAZER-MARINO REGARDING OBJECTION TO APPLICATION TO RETAIN ACCOUNTANT (.4); REVIEW REVISED DRAFT OF SAME AND FINALIZE SAME (.3);
9/10/19	JMM	4.90	3,062.50	ANALYZE, REVIEW AND REVISE OBJECTION TO APPLICATION TO RETAIN ACCOUNTANT (2.4); DRAFT REPLY TO DEBTOR'S OBJECTION TO MOTION TO COMPEL (2.5).
9/10/19	CHM	.70	87.50	EFILE, DRAFT CERTIFICATE OF SERVICE AND SERVE OBJECTION TO MURPHY RETENTION APPLICATION; DRAFT CERTIFICATE OF SERVICE AND SERVE OBJECTION TO ROSEN'S MONTHLY FEE STATEMENT.
9/11/19	TRS	.80	320.00	REVIEW AND REVISE J. MAZER-MARINO DRAFT OF REPLY TO DEBTOR'S OBJECTION TO MOTION TO COMPEL LEGAL FEES AND BRIEF CONFERENCE WITH J. MAZER-MARINO AND NEIL BIVONA REGARDING SAME (.8)
9/11/19	JMM	2.80	1,750.00	REVIEW AND REVISE REPLY TO DEBTOR'S DECLARATION IN REPLY TO MOTION TO COMPEL (2.4); CONFER WITH T SLOME RE SAME (.2); OVERSEE FILING, SERVICE AND COURTESY COPIES (.2).
9/11/19	CHM	.40	50.00	DRAFT LETTER TO CHAMBERS FORWARDING REPLY TO DEBTOR'S DECLARATION; DRAFT CERTIFICATE OF SERVICE FOR AND SERVE SAME.
9/12/19	TRS	.70	280.00	BRIEF CONFERENCES WITH J. MAZER-MARINO REGARDING TAX ACCOUNTANT RETENTION AND QUESTIONS FOR DEBTOR REGARDING SAME AND REVISE EMAIL REGARDING SAME (.2); MEETING WITH J. MAZER-MARINO TO GO OVER ALL UPCOMING HEARINGS AND TASKS TO BE DONE RELATING TO SAME AND CASE IN GENERAL, INCLUDING DEALING WITH SECURED CREDITORS, PENDING MOTIONS, DISCOVERY, ETC. (.5);

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9/12/19 JMM	.70	437.50	CONFERENCE WITH T SLOME CONCERNING ACCOUNTANT RETENTION, RESOLUTION OF LIENS AND CLAIMS, RESOLUTION OF MOTION TO COMPEL AND RELATED TOPICS.
9/12/19 JMM	.20	80.00	EMAILS TO AND FROM R ROSENFELD AND H KLEINER REGARDING DEBTOR'S PAYMENT OF FEES UNDER INTERIM ORDER (.1); EMAILS TO AND FROM S ROSEN CONCERNING ADJOURNMENT OF HEARING AND CONFERENCE CALL WITH COURTROOM DEPUTY RE SAME (.1).
9/12/19 JMM	.20	125.00	EMAIL TO S ROSEN REGARDING PREPARATION OF TAX RETURNS FOR 2017 AND 2018, INCLUDING SERVICES TO BE PERFORMED FOR DEBTOR'S WIFE AND PREPETITION DEBTOR AS OPPOSED TO THE ESTATE.
9/12/19 CHM	1.70	212.50	WORK ON CREDITOR LIST OF CLAIMS.
9/13/19 CHM	.50	62.50	DRAFT NOTICE OF ADJOURNMENT AND CERTIFICATE OF SERVICE ON MOTION TO COMPEL; EFILE AND SERVE SAME.
9/16/19 TRS	.40	250.00	COORDINATE WITH J. MAZER-MARINO ON UPCOMING HEARINGS AND WHETHER SAME WILL BE EVIDENTIARY AND HOW BEST TO COORDINATE WITH COURT ON SAME AND REVIEW DRAFT EMAIL TO DEBTOR'S COUNSEL ON SAME (.2); TELEPHONE CALL WITH M. STENGEL OF HAMPTON RUSTIC WITH QUESTIONS ON CASE AND VARIOUS FILINGS HE WAS SERVED WITH (.2);
9/16/19 TRS	.90	562.50	CONFERENCE CALL WITH N. BIVONA, N. ANDRADE, AND J. MAZER-MARINO REGARDING SEVERAL ISSUES, INCLUDING M. MCMAHON QUESTIONS ON AVOIDANCE ANALYSIS, RSR'S CHART OF LAURA ACCOUNTS AND STATEMENTS SENT AND NOT SENT, STRATEGY REGARDING MOTION TO COMPEL PRODUCTION BY LAURA, DEPOSING HER, ETC., PREPARATION FOR MOTION FOR TRUSTEE AND FOR DIP FINANCING DEPOSIT (.9);
9/16/19 JMM	1.90	1,187.50	EMAILS TO AND FROM S ROSEN AND P GYPARAKIS REGARDING INFORMATION NEEDED FOR ACCOUNTANT RETENTION (.1); PREPARE FOR HEARING ON ACCOUNTANT RETENTION, INCLUDING REVIEW OF CASE LAW CITED BY DEBTOR (1.8).
9/17/19 TRS	.30	120.00	TELEPHONE CALL WITH J. MAZER-MARINO REPORTING ON TODAY'S HEARING ON ACCOUNTANT RETENTION AND WHAT HAPPENED IN COURT AND IN DISCUSSIONS WITH S. ROSEN ON DIP FINANCING, PLAN, ACCOUNTANT, ETC.

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(.3)

9/17/19 JMM	.20	125.00	SEVERAL EMAILS FROM S ROSEN RE VALUE OF PE FUNDS AND EMAILS TO AND FROM T SLOME AND N BIVONA RE SAME (.2)
9/17/19 JMM	2.00	1,250.00	PREPARE FOR AND ATTENDING HEARING ON RETENTION OF ACCOUNTANT (2)
9/17/19 JMM	3.00	1,875.00	TRAVEL TO AND FROM NYC FOR HEARING ON MOTION TO RETAIN ACCOUNTANT. [BILL AT 1/2 RATE]
9/17/19 CHM	1.50	187.50	DRAFT SECOND C&D MONTHLY FEE STATEMENT; SORT AND CALCULATE INDIVIDUAL ATTORNEYS FEES AND BLENDED RATE FOR MONTHLY FEE STATEMENT.
9/17/19 MG	.10	28.00	DISCUSSION WITH JIL MAZER-MARINO REGARDING DOCUMENT REVIEW OF DEBTOR'S BANK ACCOUNT STATEMENTS
9/18/19 CHM	1.40	175.00	WORK ON CREDITOR LIST OF CLAIMS.
9/19/19 TRS	1.00	625.00	SEVERAL CONFERENCES, INCLUDING ONE LENGTHY ONE WITH N. BIVONA ON THE PHONE, WITH J. MAZER-MARINO REGARDING OVERALL CASE STRATEGY AND COORDINATING ON SPECIFIC TASKS TO MOVE SAME ALONG (1.0)
9/19/19 JMM	1.00	400.00	TELEPHONE CONFERENCE WITH T SLOME AND N BIVONA CONCERNING DOCUMENTS PRODUCED BY DEBTOR CONCERNING VALUE OF PE FUNDS AND HOW THAT IMPACTS CASE, ADDITIONAL EVIDENCE OF DEBTOR'S MISUSE OF BANK ACCOUNTS AND FAILURE TO DEPOSIT RECEIPTS DIRECTLY INTO DIP ACCOUNT.
9/19/19 JMM	.40	250.00	CONFERENCE WITH T SLOME CONCERNING TERMS FOR ACCOUNTANT RETENTION, DEBTOR'S REQUEST TO MEET WITH COMMITTEE, HEARING ON MOTION TO CONVERT CASE.
9/19/19 CHM	.60	75.00	EFILE AND SERVE C&D SECOND MONTHLY FEE STATEMENT AND RSR SIXTH MONTHLY FEE STATEMENT; DRAFT CERTIFICATE OF SERVICE FOR SAME.
9/20/19 MG	.50	140.00	REVIEW OF CASE FILE FOR UNLABELED IMAGE FILES OF DEBTOR'S BANK STATEMENTS
9/20/19 MG	.50	140.00	DISCUSSIONS WITH JIL AND NELSON ANDRADE REGARDING DOCUMENT REVIEW ASSIGNMENT OF IMAGE FILE BANK STATEMENTS IN DROP BOX
9/23/19 JMM	.50	312.50	EMAILS TO AND FROM J LUPETIN CONCERNING SUBPOENAS FOR L SILLERMAN AND REVIEW AND REVISE SUBPOENAS.
9/25/19 JMM	.40	250.00	START DRAFT OF ORDER TO RETAIN ACCOUNTANT.
9/26/19 TRS	1.20	750.00	CONFER WITH J. MAZER-MARINO ON NUMEROUS ISSUES

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INCLUDING POST-HEARING TASKS, UPDATING GENERAL TASK LIST, FINALIZING L. SILLERMAN SUBPOENAS, ETC. (.3); UPDATE CASE TASK LIST IN LIGHT OF STATUS OF CASE AND PROCEEDINGS (.3); SEVERAL EMAILS WITH N. BIVONA, R. ROSENFELD AND J. MAZER-MARINO REGARD NG NEXT STEPS RELATING TO COMMITTEE AND DEBTOR PLANS AND DEBTOR'S OVERTURES TO SETTLE (.3); BRIEF TELEPHONE CALL WITH J. MAZER-MARINO ON HOW TO SET UP ORDER ON ACCOUNTANT RETENTION AND REVIEW SAME (.3);

9/26/19	TRS	1.60	1,000.00	LENGTHY CONFERENCE CALL WITH N. BIVONA, N. ANDRADE, R. ROSENFELD (FOR PART) AND J. MAZER-MARINO TO DISCUSS APPROACH TO COMMITTEE ON SILLERMAN'S PLAN PROPOSAL, ASSUMING IT COMES IN A TERM SHEET AND SCHEDULING A CALL TO UPDATE THE COMMITTEE AND DISCUSS SAME WITH IT (.9); NOTES TO FILE ON OPTIONS TO DISCUSS WITH COMMITTEE (.4); DRAFT EMAIL TO COMMITTEE FOR CALL FOR SAME (.3);
9/26/19	JMM	.90	360.00	CONFERENCE CALL WITH T SLOME, N BIVONA, R ROSENFELD CONCERNING OFFER MADE BY DEBTOR, NEXT STEPS IN CASE.
9/26/19	JMM	.40	250.00	CONTINUE TO DRAFT ACCOUNTANT RETENTION ORDER AND EMAIL TO S ROSEN RE SAME.
9/26/19	JMM	.30		No Charge - CONFER WITH T SLOME RE YESTERDAY'S HEARING, AND STEPS GOING FORWARD [NO CHARGE]
9/27/19	TRS	.40	160.00	REVIEW DEBTOR'S CHANGES TO ACCOUNTANT RETENTION ORDER AND BRIEF CALLS WITH J. MAZER-MARINO ON HOW TO DEAL WITH ISSUES RAISED BY SAME AND REVIEW OUR REVISED ORDERS AND NOTICE OF PRESENTMENT(.4)
9/27/19	JMM	2.10	1,312.50	REVIEW AND REVISE PROPOSED ORDER TO RETAIN ACCOUNTANT (.6); DRAFT NOP FOR PROPOSED ORDER (.3); TWO CONFERENCES WITH T SLOME CONCERNING TERMS OF ORDER (.3); CONFER WITH R MORRISSEY CONCERNING TERMS OF ORDER (.2); CONFER WITH S ROSEN RE TERMS OF ORDER (.2) CONFER WITH CHAMBERS CONCERNING DATE OF PRESENTMENT OF ORDER (.1) REVISE ORDER TO ADDRESS CONCERNS OF UST AND DEBTOR (.3) OVERSEE FILING AND SERVICE (.1)
9/27/19	JMM	.10	62.50	EMAIL FROM DEBTOR INDICATING HE WILL BE PROSECUTED CRIMINALLY IF HE DOES NOT FILE TAX RETURN BY OCTOBER 3 AND FORWARD TO N BIVONA AND T

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SLOME.

9/30/19 JMM .90 562.50 EMAILS TO AND FROM T SLOME CONCERNING RESPONSE TO
NEW DIP FILING, OBJECTION TO DISCLOSURE STATEMENT
DEBTOR'S PLAN PROPOSAL.

PROFESSIONAL SERVICES

26,684.00

COSTS ADVANCED

8/07/19	THOMSON REUTERS - WE Check # - 000287725	5.51
	ON-LINE RESEARCH (E106), MCMAHON, MICHELLE K, INV# 840880404	
8/13/19	THOMSON REUTERS - WE Check # - 000287725	57.97
	ON-LINE RESEARCH (E106), MOHAN, CINDY, INV# 840880404	
8/14/19	THOMSON REUTERS - WE Check # - 000287725	94.72
	ON-LINE RESEARCH (E106), MOHAN, CINDY, INV# 840880404	
8/30/19	THOMSON REUTERS - WE Check # - 000287725	54.06
	ON-LINE RESEARCH (E106), MCMAHON, MICHELLE K, INV# 840880404	
8/30/19	THOMSON REUTERS - WE Check # - 000287725	30.89
	ON-LINE RESEARCH (E106), MCMAHON, MICHELLE K, INV# 840880404	
9/03/19	POSTAGE (E108) 09/03/2019 JMM	725.65
9/03/19	GC PHOTOCOPY, # of Copies: 3995 @ 0.10 per unit	399.50
9/03/19	GC PHOTOCOPY, # of Copies: 80 @ 0.10 per unit	8.00
9/04/19	GC PHOTOCOPY, # of Copies: 672 @ 0.10 per unit	67.20
9/04/19	GC PHOTOCOPY, # of Copies: 9 @ 0.10 per unit	.90
9/04/19	GC PHOTOCOPY, # of Copies: 168 @ 0.10 per unit	16.80
9/04/19	GC PHOTOCOPY, # of Copies: 93 @ 0.10 per unit	9.30
9/04/19	GC PHOTOCOPY, # of Copies: 3 @ 0.10 per unit	.30
9/04/19	GC PHOTOCOPY, # of Copies: 6 @ 0.10 per unit	.60
9/04/19	GC PHOTOCOPY, # of Copies: 5 @ 0.10 per unit	.50
9/04/19	GC PHOTOCOPY, # of Copies: 4 @ 0.10 per unit	.40
9/04/19	GC PHOTOCOPY, # of Copies: 3 @ 0.10 per unit	.30
9/05/19	JIL MAZER-MARINO Check # - 000287485	22.75
	JIL MAZER-MARINO, LOCAL TRAVEL, INV DTD 09/05/2019 FOR LIRR FARE FOR TRAVEL TO/FROM NYC FOR PRETRIAL STATUS CONFERENCE IN ILIAD V.	

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	SILLERMAN ON 08/07/2019, CM/JMM/KM	
9/11/19	GC PHOTOCOPY, # of Copies: 154 @ 0.10 per unit	15.40
9/19/19	AT&T TELECONFERENCE Check # - 000287717	12.43
	AT&T TELECONFERENCE SERVICES, OTHER	
	PROFESSIONALS (E123), INV # 909-016836 DTD	
	09/01/2019 FOR TELECONFERENCE SERVICES ON	
	08/15/2019, TS/KM	
9/19/19	AT&T TELECONFERENCE Check # - 000287717	.91
	AT&T TELECONFERENCE SERVICES, OTHER	
	PROFESSIONALS (E123), INV # 909-016836 DTD	
	09/01/2019 FOR TELECONFERENCE SERVICES ON	
	08/15/2019, TS/KM	
9/19/19	AT&T TELECONFERENCE Check # - 000287717	13.87
	AT&T TELECONFERENCE SERVICES, OTHER	
	PROFESSIONALS (E123), INV # 909-016836 DTD	
	09/01/2019 FOR TELECONFERENCE SERVICES ON	
	08/20/2019, TS/KM	
9/23/19	GC PHOTOCOPY, # of Copies: 245 @ 0.10 per unit	24.50
9/25/19	GC PHOTOCOPY, # of Copies: 4 @ 0.10 per unit	.40
9/26/19	GC PHOTOCOPY, # of Copies: 32 @ 0.10 per unit	3.20
9/27/19	LAURA BAUDO SILLERMA Check # - 000287852	138.60
	LAURA BAUDO SILLERMAN, OUTSIDE SERVICES, INV	
	DTD 09/27/2019 FOR WITNESS FEE, CM/JMM/KM	
9/30/19	GC PHOTOCOPY, # of Copies: 103 @ 0.10 per unit	10.30
	TOTAL COSTS	1,714.96
	MATTER TOTAL	28,398.96

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Matter Number - 00002

ASSET ANALYSIS

DATE	INIT	HOURS	DESCRIPTION
9/04/19	TRS	.20	80.00 CONFER WITH J. MAZER-MARINO ON OWNERSHIP OF MJX, LLC AND THE ANGUILLA PROPERTY, AND CONFUSION AND INCONSISTENT AGREEMENTS REGARDING SAME AND CONSULTING WITH CORPORATE ATTORNEY ON SAME
9/06/19	JMM	1.90	1,187.50 ANALYZE CORPORATE STRUCTURE OF ANGUILLA ENTITIES AND POTENTIAL INFIRMITIES IN LIENS (1.5) EMAIL TO COMMITTEE PROFESSIONALS RE SAME AND RE INFORMATION THAT IS STILL MISSING (.4)
9/08/19	JMM	1.30	812.50 ANALYZE DEBTOR'S CLAIM OF EXEMPTION FOR NEW HAMPSHIRE PROPERTY, INCLUDING REVIEW OF NEW HAMPSHIRE EXEMPTION LAW AND DEBTOR'S ABILITY TO CHANGE APPLICABLE LAW POST-PETITION (.4); REVIEW LAW PERTAINING TO ABILITY OF ONE PERSON TO BE FEE OWNER AND MORTGAGE HOLDER (.9).
9/16/19	JMM	.60	375.00 DRAFT LETTER TO L SILLERMAN CONCERNING HER SALE OF ASSETS AND DEPOSITS BY CHRISTIE'S INTO HER TRUST ACCOUNT.
9/17/19	TRS	.50	312.50 BRIEF REVIEW DEPOSITION OF P. KANAVOS TAKEN BY TEMENOS PARTIES AND EMAILS WITH J. MAZER-MARINO REGARDING SAME (.5)
9/17/19	JMM	.50	312.50 REVISE LETTER TO L SILLERMAN REGARDING DEPOSITS INTO TRUST ACCOUNT (.3); EMAILS TO AND FROM J LUPETIN CONCERNING SUBPOENA CONCERNING DEPOSITS AND DEPOSITION (.2).
9/17/19	JMM	.30	187.50 FINALIZE LETTER TO L SILLERMAN REGARDING DEPOSITS BY CHRISTIE'S INTO HER ACCOUNT.
9/23/19	TRS	.20	125.00 EMAIL FROM N. BIVONA EXPLAINING VALUATION OF HUFF FUNDS AND ANALYSIS OF SAME (.2)
9/27/19	JMM	.20	125.00 REVIEW OF CHRISTIE'S STATEMENTS SENT BY DEBTOR AND EMAIL TO N BIVONA RE SAME

PROFESSIONAL SERVICES

3,517.50

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MATTER TOTAL

3,517.50

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ASSET DISPOSITION

DATE	INIT HOURS	DESCRIPTION
9/23/19 JMM	.30	187.50 CONFER WITH T DAVIS RE PRICE REDUCTION FOR 520 MONTAUK HIGHWAY AND EMAIL TO T SLOME AND N BIVONA RE SAME.
9/24/19 JMM	.20	125.00 EMAILS TO AND FROM C HOLL RE STATUS OF SALE OF TOWNHOUSE.
PROFESSIONAL SERVICES		312.50
MATTER TOTAL		312.50

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Matter Number - 00004

BUSINESS OPERATIONS

DATE	INIT HOURS	DESCRIPTION
9/23/19 TRS	.50	200.00 SEVERAL EMAILS WITH S. ROSEN AND J. MAZER-MARINO REGARDING TAX REFUND AND S. ROSEN'S EXPLANATION AS TO WHY DEBTOR AND HIS WIFE SPLIT IT NOTWITHSTANDING THE ORDER TO RESTRICT TRANSFERS (.2); REVIEW SUPPLEMENTAL PAPERS FILED IN CONNECTION WITH TRUSTEE/CONVERSION RELATED TO SAME (.3)
PROFESSIONAL SERVICES		200.00
MATTER TOTAL		200.00

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Matter Number - 00005

CLAIMS ADMINISTRATION & OBJECTIONS

DATE	INIT	HOURS	DESCRIPTION
8/05/19	SH	.70	87.50 UPDATE CREDITOR MATRIX AND CHECK AGAINST MAILING LABEL PDF TO ENSURE ALL ADDRESSES ARE CAPTURED
8/05/19	SH	.30	37.50 UPDATE DOCUMENT AND UPLOAD TO IMANAGE; SENT TO THOMAS SLOME FOR REVIEW/EDIT/COMMENT
8/05/19	SH	.20	25.00 FILE CERTIFICATE OF NO OBJECTION WITH NANCY CHRYSTAL
8/06/19	SH	.40	50.00 REVIEW EMAILS FROM THOMAS SLOME, CINDY MOHAN AND NANCY CHRYSTAL REGARDING MAILING MATRIX
9/13/19	TRS	.30	187.50 REVIEW DEBTOR'S MOTION TO DISMISS NON-DISCHARGEABILITY COMPLAINT OF ILIAD
9/16/19	TRS	.30	120.00 BRIEF RESEARCH INTO WHETHER 523(a)(19) CLAIM SUBJECT TO TIME LIMITS RAISED IN DEBTOR'S MOTION TO DISMISS ILIAD'S CLAIMS (.3)
9/16/19	JMM	.40	160.00 REVIEW DEBTOR'S MOTION TO DISMISS NONDISCHARGEABILITY ACTION AND EMAILS TO AND FROM T SLOME RE SAME..
9/17/19	TRS	.30	187.50 EMAILS WITH M. EIDELMAN REGARDING HIS CLIENTS' WAIVER OF THEIR SECURED CLAIM AND REVIEW AND COMMENT ON AMENDED PROOF OF CLAIM FOR SAME (.3);
9/20/19	TRS	.70	437.50 CONFERENCE CALL WITH B. GLUECKSTEIN, ESFX'S COUNSEL, AND J. MAZER-MARINO, REGARDING SETTLEMENT OPTIONS FOR ESFX'S CLAIM AND FOLLOW UP CALL WITH J. MAZER-MARINO REGARDING SAME;
9/23/19	TRS	.40	160.00 TELEPHONE CALLS (2) WITH R. LEFTON AND J. MAZER-MARINO REGARDING WAYS TO DEAL WITH TORINO CLAIM AND POSSIBLE COMPROMISES (.4);
9/23/19	JMM	.60	375.00 CONVERSATION WITH R LEFTON CONCERNING RESOLUTION OF TORINO CLAIM; FOLLOW UP CONFERENCE WITH T SLOME RE SAME (.2)
9/26/19	TRS	.20	125.00 EMAILS WITH N. BIVONA REGARDING DEBTOR'S RIGHTS TO INDEMNITY AND CONTRIBUTION RELATING TO CLAIM OF ID WHEEL (.2)

PROFESSIONAL SERVICES

1,952.50

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MATTER TOTAL

1,952.50

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Matter Number - 00007

FEE APPLICATIONS AND BUDGETING

DATE	INIT HOURS		DESCRIPTION
8/19/19 SH	.10	12.50	EMAIL ADMISSION DATE TO CINDY MOHAN TO INCLUDE IN FEE APPLICATION
9/12/19 TRS	.20	125.00	SEVERAL EMAILS WITH RSR AND MSEK REGARDING THEIR INITIAL INTERIM FEE APPLICATIONS DUE IN ONE MONTH, AS WELL AS EMAILS ABOUT DEBTOR'S COUNSEL POSSIBLY PAYING FEES ORDERED TO BE PAID UNDER INTERIM MONTHLY FEE ORDER (.2)
9/12/19 JMM	.40		No Charge - START REVIEW OF MONTHLY INVOICE.
9/13/19 JMM	.90		No Charge - FINISH REVIEW OF SILLERMAN BIW .
9/17/19 TRS	.50	312.50	PREPARE AND REVISE MONTHLY FEE STATEMENT FOR AUGUST TIME, AND REVIEW SAME FOR ANY NECESSARY REDACTIONS (.5)
9/19/19 TRS	.20	125.00	REVIEW FINAL VERSION OF MONTHLY FEE STATEMENT AND CONFER WITH C. MOHAN REGARDING FILING AND SERVING SAME AND RSR'S MONTHLY FEE STATEMENT, AND EMAILS WITH C. MOHAN AND J. MAZER-MARINO REGARDING SAME (.2)
9/27/19 TRS	.20	125.00	EMAIL FROM R. ROSENFELD REGARDING DEADLINE FOR FIRST INTERIM FEE APPLICATION AND RESPOND TO SAME (.1); EMAILS WITH H. KLEINBERG REGARDING MSEK'S FEE APPLICATION AND CONFER WITH J. MAZER-MARINO ON TIMING OF FILING FEE APPLICATIONS (.1)

PROFESSIONAL SERVICES 700.00

MATTER TOTAL 700.00

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Matter Number - 00008

FEE OBJECTIONS

DATE	INIT	HOURS		DESCRIPTION
9/05/19	SH	1.60	528.00	RESEARCH OF LAW REGARDING 11 USC 330 AND ALLOWANCE OF DEBTOR COUNSEL FEES FOR NONDISCHARGEABILITY ACTIONS; EMAIL RESEARCH FINDINGS TO T.SLOME FOR REVIEW
9/07/19	TRS	.20	125.00	REVIEW RESEARCH DONE BY S. HEPHEASTOU RELATING TO WHETHER CHAPTER 11 DEBTOR'S COUNSEL CAN BE COMPENSATED FROM ESTATE FOR DEFENDING NON-DISCHARGEABILITY ACTION (.2)
9/09/19	SH	.60	198.00	MULTIPLE COMMS WITH T.SLOME REGARDING RESEARCH FINDINGS FOR DEBTOR'S ATTORNEYS FEES IN CH.11 FOR NONDISCHARGEABILITY ACTIONS
9/09/19	SH	.90	297.00	RE-REVIEW OF RESEARCH FINDINGS FOR NONDISCHARGEABILITY AND ATTORNEYS FEES, UPDATE CASE LAW DOCUMENT, PULL CASES FROM WESTLAW AND EMAIL THEM TO THOMAS SLOME FOR REVIEW
9/09/19	SH	.40	132.00	REVIEW OF EMAILED CASES TO THOMAS SLOME AND CREATE CASE SUMMARY FOR TWO CASES WHERE PROFESSIONAL DID WORK, GOT PAID AND THEN SOUGHT A RETENTION ORDER
9/09/19	SH	.20	66.00	REVIEW KEREN LTD PARTNERSHIP 2ND CIRCUIT CITE, UPDATE CITATION AND QUOTATION IN MOTION PAPERS AND EMAIL REVISED DRAFT TO THOMAS SLOME, THEN UPLOAD DOCUMENT TO IMANAGE AFTER COMMS WITH CINDY VASQUEZ
9/10/19	TRS	.80	500.00	REVISE OBJECTION TO DEBTOR'S COUNSEL'S LAST FEE STATEMENT AND SUPERVISE FILING AND SERVICE OF SAME (.5); REVIEW CASES ON ISSUE OF DEBTOR'S COUNSEL GETTING PAID FOR WORK ON NON-DISCHARGEABILITY ACTION (.3);
9/10/19	SH	.20	66.00	PULL ADDITIONAL CASES CITED IN BANKR. NJ AND EMAIL THEM TO THOMAS SLOME FOR REVIEW REGARDING CH.11 ATTORNEYS FEES FOR DISCHARGEABILITY ACTIONS
9/25/19	TRS	.30	187.50	REVIEW DEBTOR'S MONTHLY FEE STATEMENT AND TICKLER

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OBJECTION DEADLINE (.3)

PROFESSIONAL SERVICES

2,099.50

MATTER TOTAL

2,099.50

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DIP FINANCING

DATE	INIT	HOURS	DESCRIPTION
8/04/19	JMM	2.60	1,625.00 ANALYZE DIP MOTION, ORDER, TERM SHEET, AND AFFIDAVIT (1.9); AND EMAIL FROM T. SLOME RE CONCERNS ABOUT DIP PROPOSAL (.3); AND LENGTHY EMAIL TO T SLOME AND N BIVONA RE ADDITIONAL PROBLEMS AND CONCERNS WITH PROPOSED DIP ORDER AND NEXT STEPS (.4).
9/06/19	TRS	.80	500.00 EMAILS WITH S. ROSEN REGARDING ENGAGING IN DISCUSSIONS RELATING TO FINANCING AND PLAN PROPOSALS (.2); CONFERENCE CALL WITH N. BIVONA AND J. MAZER-MARINO REGARDING SAME (.4); EMAILS WITH N. BIVONA AND J. MAZER-MARINO REGARDING SAME (.2)
9/07/19	TRS	.40	250.00 EMAIL FROM S. ROSEN WITH DEBTOR'S PITCH FOR COMMITTEE TO CONSIDER THE PROPOSED FINANCING AND EMAILS WITH N. BIVONA AND J. MAZER-MARINO REGARDING SAME (.3); REVISE AND SEND EMAIL TO S. ROSEN IN RESPONSE (.1)
9/16/19	TRS	.30	120.00 SEVERAL BRIEF CONFERENCES WITH J. MAZER-MARINO REGARDING PREPARING FOR HEARING ON DIP DEPOSIT AND EMAILS WITH S. ROSEN ON WHETHER HE INTENDS TO PUT ON WITNESSES (.3);
9/16/19	JMM	.50	312.50 CONFERENCE WITH AND EMAILS TO AND FROM T SLOME CONCERNING PREPARING FOR DEBTOR'S MOTION FOR DIP FINANCING (.4); AND EMAILS TO AND FROM S ROSEN CONCERNING WHETHER HE WILL BE PUTTING ON WITNESSES (.1).
9/16/19	JMM	.50	312.50 CONFERENCE WITH S HEPHEASTOU TO OVERSEE PREPARATION OF SUBPOENAS FOR DEBTOR'S WITNESSES FOR DIP HEARING (.4); EMAILS TO AND FROM E USINGER FOR ASSISTANCE WITH POTENTIAL DEPOSITIONS AND CROSS EXAMINATION OF WITNESSES AT EVIDENTIARY HEARING ON DIP MOTION (.1).
9/17/19	TRS	.60	240.00 SEVERAL EMAILS WITH J. MAZER-MARINO, N. BIVONA AND/OR E. USINGER RELATING TO EVIDENTIARY

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			PREPARATION FOR DIP FINANCING RELATED MOTION (.3); SEVERAL EMAILS FROM S. ROSEN AND DEBTOR WITH INFORMATION ON FINANCING AND EMAILS AMONG N. BIVONA AND J. MAZER-MARINO REGARDING SAME (.3);
9/23/19 TRS	.20	80.00	EMAILS AND TELEPHONE CALLS WITH N. BIVONA REGARDING DIP FINANCING QUESTIONS (.2)
9/24/19 TRS	3.90	1,560.00	REVIEW AND ANALYZED DEBTOR'S LATE FILED REPLY TO COMMITTEE OPPOSITION OT DEBTOR'S DIP FINANCING AND DECLARATION IN SUPPORT(.6); PRE-MEETING WITH J. MAZER-MARINO AND N. BIVONA TO MEETING WITH DEBTOR, HIS COUNSEL AND COMMITTEE ON DIP FINANCING ISSUES (.3); MEETING WITH S. ROSEN, R. SILLERMAN, N. BIVONA, J. MAZER-MARINO AND COMMITTEE MEMBERS' COUNSEL, YONAH JAFFE AND A. LIPKIN, AND FOR PART COMMITTEE MEMBER C. HAYES, TO DISCUSS FINANCING AND CASE ISSUES (1.5); POST-MEETING CONFERENCE WITH ALL OF SAME OTHER THAN DEBTOR AND HIS COUNSEL (.3); MEETING WITH N. BIVONA AND J. MAZER-MARINO TO PREPARE FOR OPPOSITION TO MOTION FOR DIP FINANCING (.9); REVIEW DIP ORDERS AND FINANCING GUIDELINES CITED IN DEBTOR'S LATE REPLY AND CONFER WITH J. MAZER-MARINO REGARDING SAME (.3);
9/27/19 TRS	.50	200.00	EMAIL FROM S. ROSEN WITH LETTER TO COURT REGARDING SOURCE OF \$75K AND TIMING OF COMMITMENT LETTER AND REVIEW SAME (.1); SEVERAL EMAILS AND TELEPHONE CALLS WITH J. MAZER-MARINO REGARDING HOW TO ADDRESS SAME, NEED FOR ADJOURNMENT AND DISCOVERY (.4);
9/27/19 JMM	.10	62.50	EMAIL TO S ROSEN REQUESTING INFORMATION RELATED TO VALUE OF HUFF ENERGY AND ADJOURNMENT
9/27/19 JMM	.20	125.00	CONFERENCE WITH T SLOME RE DEBTOR'S LETTER CONCERNING PAYMENT OF EXPENSE DEPOSIT FROM NON DEBTOR FUNDS AND COMMITMENT LETTER AND NEED FOR DISCOVERY OR , AT LEAST, TIME TO REVIEW THE COMMITMENT LETTER.
9/29/19 JMM	.90	562.50	PREPARE PLEADING TO RESPOND TO DEBTOR'S NEW FILING RE DIP FINANCING.
9/30/19 TRS	.40	160.00	REVIEW AND REVISE J. MAZER-MARINO'S DRAFT SUPPLEMENTAL OBJECTION TO DIP FINANCING IN LIGHT OF LETTER S. ROSEN SENT TO COURT (.4)

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PROFESSIONAL SERVICES

6,110.00

MATTER TOTAL

6,110.00

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Matter Number - 00011

GENERAL LITIGATION

DATE	INIT HOURS		DESCRIPTION
8/19/19 SH	.10	33.00	CONFER WITH THOMAS SLOME AND JIL MAZERMARINO REGARDING MOTION TO COMPEL DEBTOR
8/20/19 SH	1.70	561.00	CONTINUE TO DRAFT MOTION, REVISE NOTICE OF MOTION AND DRAFT PROPOSED ORDER
8/20/19 SH	.10		No Charge - EMAIL DRAFT TO MICHELLE MCMAHON FOR REVIEW
8/23/19 MKM	1.10	550.00	REVIEW AND REVISE MOTION TO COMPEL.
9/04/19 SH	.20	66.00	CALL WITH T. SLOME TO GO OVER RESEARCH ASSIGNMENT
9/16/19 JMM	.20	125.00	EMAILS TO AND FROM J LUPETIN CONCERNING SUBPOENAS FOR L SILLERMAN.
9/16/19 SH	.50	165.00	DRAFT DEPOSITION NOTICES FOR RICHARD LUFTIG, CASTLE PLACEMENT AND ROBERT SILLERMAN; EMAIL DRAFTS TO J.MAZER-MARINO FOR REVIEW
9/17/19 JEL	.60	270.00	CORRESPONDING WITH JMM REGARDING DEPOSITION SUBPOENA TO BE ISSUED TO LBS, DRAFTING SAME, CONFIRMING NECESSARY INFORMATION REGARDING SUBPOENA
9/19/19 JMM	.40	250.00	REVIEW AMENDMENT TO LAURA SILLERMAN REVOCABLE TRUST AND EMAIL TO T SLOME RE SAME.
9/20/19 JMM	.50		No Charge - EMAILS TO AND FROM M GOMEZ AND N ANDRADE AND J LUPETIN RE ACCESS TO DROPBOX AND ANALYSIS OF BANK RECORDS [NO CHARGE]
9/23/19 JEL	.60	270.00	DRAFTED SUBPOENA DUCES TECUM AND AD TESTIFICANDUM FOR SERVICE UPON MRS SILLERMAN AS PER JMM
9/24/19 JEL	.40	180.00	CORRESPONDING WITH JMM RE SUBPOENAS FOR MRS. SILLERMAN, REVIEWING EXHIBIT A
9/26/19 TRS	.20	80.00	CONFER WITH J. MAZER-MARINO REGARDING ISSUES WITH L. SILLERMAN SUBPOENAS AND REVIEW AND SUGGEST REVISIONS TO SAME (.2);
9/26/19 JMM	.60	375.00	REVIEW AND REVISE SUBPOENA DUCES TECUM FOR L SILLERMAN (.4); CONFER WITH T SLOME RE SAME (.2)
9/27/19 JEL	.10	45.00	WORKING WITH CM TO GET SUBPOENAS FOR MRS SILLERMAN OUT FOR SERVICE
9/27/19 JMM	.60	375.00	FINALIZE SUBPOENAS FOR L SILLERMAN (.2); EMAILS

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TO AND FROM PROCESS SERVER CONCERNING VENUE FOR
DEPOSITION AND RESEARCH CONCERNING POTENTIAL
VENUES WITHIN 100 MILES FROM L SILLERMAN
RESIDENCE AND EMAILS TO J DORAN RE USE OF BOSTON
OFFICE FOR DEPOSITION (.4).

PROFESSIONAL SERVICES 3,345.00

MATTER TOTAL 3,345.00

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DEBTOR'S PLAN & DISC. STMT ANALYSIS

DATE	INIT	HOURS	DESCRIPTION
9/05/19	TRS	.30	187.50 TELEPHONE CALL WITH S. ROSEN REGARDING SCHEDULING MEETING WITH COMMITTEE TO DISCUSS A VARIATION ON DEBTOR'S PLAN (.2) FOLLOW UP EMAIL WITH S. ROSEN REGARDING SAME (.1)
9/06/19	JMM	.20	80.00 EMAILS TO AND FROM T SLOME CONCERNING REQUEST TO DEBTOR FOR PLAN TERM SHEET.
9/06/19	JMM	.80	320.00 CONFERENCE CALL WITH T SLOME AND N BIVONA CONCERNING DEBTOR'S REQUEST FOR A MEETING AND PLAN PROPOSAL.
9/17/19	TRS	.20	125.00 CONFER WITH J. MAZER-MARINO REGARDING DEBTOR'S DISCLOSURE STATEMENT AND STRATEGY TO DEAL WITH OBJECTIONS TO SAME (.2);
9/18/19	TRS	1.20	750.00 BEGIN REVIEWING AND ANALYZING DEBTOR'S DISCLOSURE STATEMENT (1.2);
9/20/19	TRS	.60	375.00 CONFERENCE CALL WITH J. MAZER-MARION REGARDING HER CALL WITH S. ROSEN AND POSSIBLE STRUCTURES FOR AN ALTERNATIVE PLAN TO THE DEBTOR'S;
9/24/19	TRS	.90	562.50 REVIEW SEC'S LETTER TO S. ROSEN WITH SEC'S REQUESTS REGARDING CHANGES TO DISCLOSURE STATEMENT TO REFLECT CONSENT JUDGMENT AND INJUNCTIONS THE SEC OBTAINED AGAINST THE DEBTOR (.2); REVIEW CONSENT JUDGMENT ENTERED BY FEDERAL DISTRICT COURT REFERENCED IN SAME (.2); TELEPHONE CALL FROM A. LIPKIN WITH REPORT ON CALL HE RECEIVED FROM S. ROSEN ON REVISED PLAN PROPOSAL (.2); EMAIL TO COMMITTEE REPORTING ON TODAY'S MEETING WITH DEBTOR AND HIS REVISED PLAN PROPOSAL (.3)
9/24/19	JMM	1.80	1,125.00 MEETING WITH DEBTOR, HIS COUNSEL, RSR, T SLOME WITH TELEPHONIC PARTICIPATION FROM COMMITTEE MEMBERS REGARDING DEBTOR'S PROPOSED DIP ARRANGEMENT (1.5) MEETING WITH T SLOME AND N BIVONA RE TAKE AWAYS FROM MEETING WITH DEBTOR (.3).

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9/25/19	JMM	.10	62.50	EMAIL TO S ROSEN REGARDING TERM SHEET EMBODYING DEBTOR'S PROPOSED OFFER OF SETTLEMENT.
9/30/19	TRS	5.70	3,562.50	BEGIN ANALYZING AND PREPARING OBJECTION TO DEBTOR'S DISCLOSURE STATEMENT (5.7)
9/30/19	TRS	.70	437.50	EMAIL FROM S. ROSEN WITH TERMS FOR POSSIBLE CONSENSUAL PLAN AND REVIEW AND ANALYZE SAME (.2); TELEPHONE CALL WITH J. MAZER-MARINO TO DISCUSS SAME AND STRATEGY (.3); EMAIL TO S. ROSEN WITH QUESTIONS CONCERNING SAME (.2);

PROFESSIONAL SERVICES

7,587.50

MATTER TOTAL

7,587.50

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COMMITTEE COMM. & MTGS INCL W/CREDITORS

DATE	INIT	HOURS	DESCRIPTION
9/03/19	TRS	.60	375.00 EMAIL TO COMMITTEE WITH REPLY FILED TO TRUSTEE MOTION AND INFORMING COMMITTEE OF COURT'S ADJOURNMENT OF SAME AND DIP FINANCING MOTION (.2); TELEPHONE CALL FROM A. LIPKIN WITH THOUGHTS ON SAME, MURPHY RETENTION AND OTHER ASPECTS OF THE CASE (.2); TELEPHONE CALL ON G. KLIDONAS, COUNSEL TO MITCHELL SLATER ON CASE UPDATE (.2);
9/08/19	TRS	.10	62.50 DRAFT EMAIL TO COMMITTEE TO SHARE WITH THEM EMAIL EXCHANGE WITH DEBTOR'S COUNSEL ABOUT DEBTOR WANTING TO MEET WITH COMMITTEE
9/10/19	TRS	.50	312.50 REVISE EMAIL TO COMMITTEE REPORTING ON OVERTURES FROM DEBTOR TO HAVE DISCUSSIONS AND RECENT FILINGS BY COMMITTEE AND DEBTOR, AND WHETHER TO SCHEDULE A MEETING (.3); EMAILS WITH M. EDELMAN REGARDING EX OFFICIO MEMBERSHIP OF REACT ON THE COMMITTEE (.2);
9/11/19	TRS	.20	125.00 EMAIL FROM C. MOHAN WITH INFORMATION ABOUT STOUT CREDITOR REACHING OUT TO BE ON COMMITTEE AND EMAILS WITH J. MAZER-MARINO REGARDING SAME AND CALLING SAME (.2);
9/12/19	TRS	.70	437.50 EMAIL FROM M. EIDELMAN, COUNSEL FOR REACT PARTIES, REGARDING ADDING REACT TO COMMITTEE AND REVIEW MATERIALS HE SENT RELATING TO COMPLIANCE WITH STIPULATION CONCERNING CLAIM (.3); TELEPHONE CALL WITH M. EIDELMAN REGARDING SAME AND CONFIDENTIALITY ISSUES (.2); EMAIL TO M. EIDELMAN TO DEAL WITH SAME (.2)
9/16/19	TRS	.20	125.00 TELEPHONE CALL WITH M. STENGEL OF HAMPTON RUSTIC REGARDING CASE UPDATE
9/17/19	TRS	.50	312.50 DRAFT EMAIL TO COMMITTEE UPDATING SAME ON ALL COURT AND OTHER PROCEEDINGS AND WHETHER TO MEET WITH DEBTOR (.5)
9/18/19	TRS	.20	125.00 EMAILS WITH D. ZIEHL ON HIS THOUGHTS AS TO HOW TO

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PROCEED IN LIGHT OF HEARING AND DEBTOR'S PLAN
FILING (.1); TELEPHONE CALL WITH A. LIPKIN
REGARDING SAME (.1)

9/19/19 JMM .20 80.00 EMAILS TO AND FROM COMMITTEE MEMBERS REGARDING
MONDAY CONFERENCE CALL.

9/20/19 TRS 1.40 875.00 PREPARE OUTLINE FOR PRESENTATION TO COMMITTEE ON
CURRENT STATUS OF COMMITTEE PLAN, DEBTOR PLAN,
TRUSTEE MOTION, DIP MOTION, COMMUNICATIONS WITH
DEBTOR ON SAME AND DEVELOPMENTS, TO USE FOR
MONDAY'S COMMITTEE CALL (1.4)

9/22/19 TRS 1.30 812.50 REVISE MEMORANDUM TO COMMITTEE ON ALL CASE
OPTIONS, INCLUDING CONVERSION, CHAPTER 11 TRUSTEE
AND/OR LIQUIDATING PLAN, SILLERMAN'S PLAN AND
FINANCING AND OTHER POSSIBLE ALTERNATIVES (.9);
EMAILS WITH J. MAZER-MARINO REGARDING SAME AND
REVIEW HER CHANGES TO SAME AND FURTHER REVISE
SAME (.4);

9/22/19 JMM .80 320.00 ANALYZE AND REVISE LENGTHY EMAIL TO COMMITTEE
CONCERNING PATHS FORWARD IN THE CASE AND NEXT
WEEK'S COMMITTEE CALL. AND EMAILS TO AND FROM T
SLOME AND N BIVONA RE SAME.

9/23/19 TRS 2.10 1,312.50 NUMEROUS EMAILS AMONG N. BIVONA, J. MAZER-MARINO
AND ME REGARDING FURTHER ANALYSIS AND REVISIONS
TO EMAIL MEMO TO COMMITTEE ON CASE OPTIONS AND
REVISE SAME (.7); PREPARE OUTLINE FOR COMMITTEE
PRESENTATION ON VARIOUS OPTIONS TO CREDITORS
(.5); EMAILS WITH C. KULAWIK ON PREVIEW TO
, MEETING BECAUSE HE CANNOT ATTEND (.2); LEAD
COMMITTEE MEETING CONFERENCE CALL (.9);
POST-CONFERENCE CALL WITH N. BIVONA AND J.
MAZER-MARINO REGARDING NEXT STEPS (.3); EMAIL TO
C. KULAWIK WITH SUMMARY OF MEETING (.2);

9/23/19 JMM 1.20 480.00 COMMITTEE CONFERENCE CALL (.9) CONFERENCE CALL
WITH N BIVONA AND T SLOME RE COMMITTEE CALL (.2)
EMAIL TO COMMITTEE REGARDING TOMORROW'S
CONFERENCE CALL WITH DEBTOR (.1).

9/24/19 TRS .40 250.00 EMAILS WITH TEMENOS AND PETITIONING CREDITORS'
RESPECTIVE COUNSEL REGARDING TOMORROW'S HEARINGS
AND SUPPORT THEY WILL OFFER AT SAME (.2); EMAILS
WITH A. LIPKIN AND C. HAYES OF ID WHEEL REGARDING
TRUSTEE ISSUES AND TOMORROW'S HEARINGS (.2)

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9/25/19 TRS	.20	125.00	TELEPHONE CALL WITH N. MESSANA, COUNSEL TO RYAN SEACREST, REGARDING TODAY'S MOTION AND CASE IN GENERAL	
9/30/19 TRS	.20	125.00	EMAILS WITH COMMITTEE MEMBERS REGARDING DEBTOR'S TERM SHEET AND MEETING ON SAME (.2)	
PROFESSIONAL SERVICES				6,255.00
MATTER TOTAL				6,255.00

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AVOIDANCE ANALYSIS

DATE	INIT	HOURS	DESCRIPTION
9/05/19	TRS	.40	250.00 TELEPHONE CALL WITH M. MCMAHON REGARDING AVOIDANCE ANALYSIS AND ISSUE OF STATUTE OF LIMITATIONS (.2); TICKLER ALL STATUTE OF LIMITATION DEADLINES INCLUDING TO FILE STN MOTIONS (.2)
9/10/19	MKM	.50	250.00 REVIEW AND REVISE AVOIDANCE ACTION REPORT TO ADD SOL.
9/11/19	TRS	.50	312.50 TELEPHONE CALL WITH M. MCMAHON REGARDING STATUS OF AVOIDANCE ACTION ANALYSIS (.1); EMAIL FROM M. MCMAHON WITH LATEST VERSION OF SAME AND REVIEW SAME (.4);
9/11/19	MKM	1.20	600.00 REVIEW AND REVISE AVOIDANCE ACTION REPORT.
9/12/19	TRS	.70	437.50 CONFERENCE CALL WITH M. MCMAHON AND J. MAZER-MARINO TO ANALYZE AVOIDANCE ACTIONS AND REVISE REPORT ON ANALYSIS OF SAME (.7)
9/12/19	JMM	.50	200.00 CONFERENCE CALL WITH T SLOME AND M MCMAHON REGARDING AVOIDANCE ANALYSIS (.5).
9/12/19	MKM	3.40	1,700.00 TELECONFERENCE WITH T. SLOME AND J. MAZER MARINO RE: AVOIDANCE ANALYSIS (.5); PREPARE LIST OF INFORMATION NEEDED FOR AVOIDANCE ANALYSIS REPORT (1.7); REVIEW RESEARCH SUPPORTING RECOVERIES FOR SAME (2.2).
9/16/19	TRS	.20	125.00 EMAILS WITH N. BIVONA ON AVOIDANCE ANALYSIS AND NEXT STEPS REGARDING SAME AND CONFER WITH J. MAZER-MARINO REGARDING SAME (.2)
9/23/19	TRS	.40	250.00 EMAIL FROM N. BIVONA ANSWERING M. MCMAHON'S QUESTIONS NEEDED TO COMPLETE AVOIDANCE ACTION ANALYSIS AND REVIEW SAME (.4);
9/24/19	TRS	.10	62.50 TELEPHONE CALL WITH M. MCMAHON REGARDING AVOIDANCE ACTION ANALYSIS
9/25/19	MKM	.30	150.00 REVIEW INFORMATION PROVIDED BY RWR AND REVIEW AND REVISE AVOIDANCE ANALYSIS.
9/26/19	MKM	1.20	600.00 REVIEW INFORMATION PROVIDED BY RSR AND REVISE AVOIDANCE ANALYSIS.

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9/27/19	TRS	.10	62.50	TELEPHONE CALL WITH M. MCMAHON REGARDING STATUS OF AVOIDANCE ANALYSIS	
9/27/19	MKM	2.20	1,100.00	REVIEW INFORMATION PROVIDED BY RSR AND REVISE AVOIDANCE ANALYSIS.	
9/30/19	MKM	5.10	2,550.00	PREPARE APPENDICES FOR AVOIDANCE ANALYSIS REPORT AND REVIEW AND REVISE REPORT.	
PROFESSIONAL SERVICES					8,650.00
MATTER TOTAL					8,650.00

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PLAN AND DISCLOSURE STATEMENT
NEGOTIATION, FORMULATION, PREPARATION
AND PROSECUTION

DATE	INIT HOURS	DESCRIPTION
9/03/19 CHM	.40	50.00 DRAFT CERTIFICATE OF SERVICE FOR PLAN AND DISCLOSURE STATEMENT; DRAFT LETTER TO CHAMBERS FORWARDING SAME.
9/22/19 TRS	.20	80.00 REVIEW SEC'S COMMENTS TO COMMITTEE DISCLOSURE STATEMENT (.2)
9/27/19 TRS	.20	80.00 EMAIL FROM P. SCHRAGE OF SEC REGARDING COMMITTEE'S DISCLOSURE STATEMENT, TELEPHONE CALL WITH SAME REGARDING ADDING LANGUAGE TO DISCLOSURE STATEMENT, AND TELEPHONE CALL WITH J. MAZER-MARINO REGARDING SAME
PROFESSIONAL SERVICES		210.00
MATTER TOTAL		210.00

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CHAPTER 11 TRUSTEE OR CONVERSION

DATE	INIT	HOURS	DESCRIPTION
8/06/19	JMM	.40 250.00	Review order granting motion to seal (.1); call chambers for hearing date (.1) [no charge]; revise NOH on motion (.1); emails to and from T Slome and C Mohan to coordinate finalizing motion for service and filing (.2).
9/01/19	JMM	1.70 1,062.50	CONTINUE TO DRAFT REPLY FOR MOTION TO CONVERT
9/02/19	JMM	3.50 2,187.50	ANALYZE AND REVISE REPLY TO MOTION TO CONVERT.
9/03/19	TRS	3.10 1,240.00	REVIEW AND ANALYZE DEBTOR DECLARATION IN SUPPORT OF HIS OPPOSITION TO TRUSTEE/CONVERSION MOTION (1.1); REVIEW AND REVISE J. MAZER-MARINO DRAFT OF REPLY TO TRUSTEE MOTION OPPOSITION (1.2); SEVERAL BRIEF TELEPHONE CALLS WITH J. MAZER-MARINO REGARDING SAME (.1); REVIEW DEBTOR'S OPPOSITION AND NOTES ON SAME FOR ADDING ARGUMENTS/FACTS TO REPLY (.3); SUMMARIZE SAME IN AN EMAIL MEMORANDUM (.4); TELEPHONE CALL WITH J. MAZER-MARINO REGARDING STRATEGY WITH RESPECT TO MOTION IN LIGHT OF ADJOURNMENT OF SAME (.2)
9/03/19	JMM	4.90 3,062.50	ANALYZE REVIEW AND REVISE REPLY TO DEBTOR'S OBJECTION TO TRUSTEE MOTION (4.6); TELEPHONE CONFERENCE WITH DEBTOR'S COUNSEL RE ADJOURNMENT OF HEARING ON TRUSTEE MOTION (.1); CONFERENCE WITH T. SLOME RE: ADJOURNED HEARING AND POTENTIAL EVIDENTIARY HEARINGS ON MOTION (.2).
9/03/19	CHM	.40 50.00	DRAFT CERTIFICATE OF SERVICE FOR REPLY TO DEBTOR'S OBJECTION TO MOTION TO CONVERT; DRAFT LETTER TO CHAMBERS FORWARDING SAME.
9/04/19	TRS	.30 120.00	REVIEW DECISION ISSUED YESTERDAY ON CRAM DOWN IN INDIVIDUAL CHAPTER 11 CASES, AS IT RELATES TO DEBTOR'S OPPOSITION TO TRUSTEE MOTION
9/16/19	EIU	.10 54.50	EXCHANGE EMAILS WITH J. MAZER-MARINO RE: EVIDENTIARY HEARING
9/17/19	EIU	.90 490.50	TWO PHONE CONFERENCES WITH J. MAZER-MARINO RE: MOTION TO APPOINT CH 11 TRUSTEE/CONVERT AND

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			EVIDENTIARY ISSUES IN ADVANCE OF HEARING ON MOTION/OBJECTION; REVIEW DECLARATIONS.
9/17/19 JMM	.50	312.50	CONFERENCE WITH E USINGER CONCERNING DEALING WITH OBJECTIONS TO ADMISSION OF EXHIBITS IN SUPPORT OF MOTION (.3); SEVERAL EMAILS TO AND FROM T SLOME AND N BIVONA RE POTENTIAL EVIDENTIARY HEARING ON DEBTOR'S DIP MOTION (.2).
9/18/19 EIU	3.40	1,853.00	REVIEW AND ANALYSIS OF EXHIBITS TO DECLARATIONS AND ADMISSIBILITY OF SAME AND PERFORM LEGAL RESEARCH RE: ADMISSIBILITY OBJECTIONS AND HEARSAY WITH FOCUS ON RECENT UPDATES TO EVIDENTIARY RULES.
9/19/19 EIU	.20	109.00	PHONE CONFERENCE WITH J. MAZER-MARINO RE: EVIDENTIARY ISSUES (.1); REVIEW AND COMMENT RE: EMAIL TO DEBTOR'S COUNSEL (.1).
9/19/19 EIU	2.70	1,471.50	CONTINUED REVIEW AND ANALYSIS OF EXHIBITS TO DECLARATIONS AND ADMISSIBILITY OF SAME; EXCHANGE EMAILS WITH J. MAZER-MARINO RE: PURPOSE/HEARSAY ISSUES.
9/19/19 JMM	1.10	687.50	REVIEW ORDER ON MOTION TO RESTRICT (.1); DRAFT SHORT SUPPLEMENTAL DECLARATION CONCERNING DEBTOR'S VIOLATION OF THE ORDER BY TRANSFERRING TAX RETURN TO L SILLERMAN (.5); FIRST DRAFT OF EMAIL TO S ROSEN TO CONFIRM TRANSFER OF TAX REFUND TO L SILLERMAN (.2); EMAILS TO AND FROM T SLOME RE TRANSFER OF REFUND AND VIOLATION OF ORDER AND WHETHER THE TRANSFER SHOULD BE BROUGHT TO THE COURT'S ATTENTION. (.3)
9/19/19 JMM	.40	250.00	CONFERENCE WITH E USINGER REGARDING ABILITY TO INTRODUCE EXHIBITS TO DECLARATION INTO EVIDENCE AT HEARING.
9/20/19 EIU	1.30	708.50	LEGAL RESEARCH RE: EVIDENTIARY ISSUES AND COMMON OBJECTIONS, HEARSAY EXCEPTIONS (1.2); EXCHANGE EMAILS WITH J. MAZER-MARINO RE: COMMUNICATIONS WITH DEBTOR'S COUNSEL (.1).
9/20/19 JMM	.30	187.50	CONFERENCE WITH S ROSEN CONCERNING TAX REFUND AND OTHER CASE ISSUES (.2); EMAIL TO S ROSEN RE SAME (.1).
9/23/19 EIU	.10	54.50	EXCHANGE EMAILS WITH J. MAZER-MARINO RE: POTENTIAL STIPULATION TO ADMISSIBILITY OF EXHIBITS WITH DEBTOR'S COUNSEL

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9/23/19	EIU	.60	327.00	REVIEW LEGAL RESEARCH REGARDING EVIDENTIARY ISSUES PARTICULAR TO ELECTRONIC COMMUNICATIONS.
9/23/19	JMM	2.80	1,750.00	PREPARE FOR HEARING ON MOTION TO CONVERT AND REVIEW CASES DEALING WITH JOINT PROPERTY.
9/23/19	JMM	1.00	625.00	EMAILS TO S ROSEN CONCERNING ADMISSION OF EXHIBITS AND TRANSFER OF DEBTOR'S TAX REFUND (.2); REVIEW AND REVISE SUPPLEMENTAL DECLARATION CONCERNING BASED ON EMAIL FROM DEBTOR'S COUNSEL (.4); TRANSFER OF TAX RETURN, LETTER TO COURT RE SAME AND OVERSEE SERVICE AND FILING OF DECLARATION (.4).
9/23/19	JMM	.10	62.50	EMAILS TO AND FROM N BIVONA CONCERNING DEBTOR'S ASSERTION THAT L SILLERMAN PAID MORE TO DEBTOR THAN SHE RECEIVED FROM THE ESTATE.
9/23/19	CHM	.40	50.00	EFILE AND DRAFT CERTIFICATE OF SERVICE FOR JMM'S SECOND DECLARATION IN SUPPORT OF MOTION TO CONVERT.
9/24/19	EIU	.30	163.50	PHONE CONFERENCE WITH J. MAZER-MARINO RE: STRATEGY FOR HEARING AND METHODOLOGY TO ADDRESS POTENTIAL EVIDENTIARY ISSUES.
9/24/19	EIU	3.50	1,907.50	DRAFT MEMORANDUM CHART DETAILING EACH EXHIBIT TO MAZER-MARINO AND BIVONA DECLARATIONS, IDENTIFIABLE POTENTIAL ADMISSIBILITY OBJECTIONS, PROPOSED RESPONSES TO OBJECTIONS AND GENERAL EVIDENTIARY BASIS FOR ADMISSIBILITY OF EACH EXHIBIT; REVIEW OF EVIDENTIARY RESEARCH MATERIALS IN CONJUNCTION WITH SAME; FORWARD TO J. MAZER-MARINO FOR REVIEW.
9/24/19	EIU	.10	54.50	PHONE CONFERENCE WITH J. MAZER-MARINO RE: SUMMARY OF EXHIBITS, OBJECTIONS AND RULES; DISCUSS HEARING STRATEGY.
9/24/19	TRS	.80	500.00	SEVERAL BRIEF CONFERENCES WITH J. MAZER-MARINO REGARDING HER ARGUMENT AND STRATEGY WITH RESPECT TO THE COMMITTEE'S MOTION FOR A TRUSTEE OR CONVERSION (.8)
9/24/19	TRS	.30	120.00	NUMEROUS EMAILS AMONG S. ROSEN, N. BIVONA AND/OR J. MAZER-MARINO REGARDING DOCUMENTATION DEBTOR SUPPOSEDLY PRODUCED CONTRARY TO OUR TRUSTEE MOTION AND IMPACT OF SAME ON MOTION (.3)
9/24/19	JMM	6.30	3,937.50	SEVERAL CONFERENCES WITH T SLOME CONCERNING WEDNESDAY HEARING ON TRUSTEE MOTION (.5); PREPARE

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FOR HEARING, INCLUDING REREADING PAPERS AND
OUTLINING PRESENTATION (5.5); CONFERENCE WITH E
USINGER REGARDING POTENTIAL OBJECTIONS TO
ADMISSION OF EXHIBITS TO DECLARATIONS (.3).
[BILL AT HALF RATE]

9/24/19	JMM	.60	375.00	EMAIL FROM DEBTOR REGARDING SHARING AGREEMENT THAT WAS PURPORTEDLY PRODUCED EARLIER (.1); REVIEW OF DROP BOX AND EMAILS TO AND FROM N BIVONA TO CONFIRM DOCUMENT NOT PREVIOUSLY PRODUCED AND CONCERNING SUBSTANCE OF DOCUMENT (.5).
9/24/19	CHM	.20	25.00	DRAFT AND EFILE CERTIFICATE OF SERVICE FOR SECOND DECLARATION IN SUPPORT OF MOTION TO CONVERT.
9/25/19	EIU	7.40	4,033.00	ATTEND HEARING BEFORE JUDGE VYSKOCIL ON COMMITTEE MOTION TO APPOINT 11 TRUSTEE/CONVERT AND RELATED SUBSTANTIVE ISSUES; RETURN TO GARDEN CITY.
9/25/19	EIU	.30	163.50	PHONE CONFERENCE WITH T. SLOME RE: HEARING AND ANALYSIS OF ARGUMENTS
9/25/19	TRS	2.10	1,312.50	SEVERAL PRE-HEARING EMAILS WITH J. MAZER-MARINO AND/OR N. BIVONA RELATING TO INFORMATION FOR HEARING (.2); SEVERAL POST-HEARING CALLS WITH J. MAZER-MARINO ON SAME AND STRATEGY, INCLUDING WHETHER TO CONSIDER DEBTOR'S OFFER TO RESOLVE MOTION (.4); TELEPHONE CALL WITH N. BIVONA REGARDING SAME AND STRATEGY (.3); TELEPHONE CALL WITH Y. JAFFE, COUNSEL FOR COMMITTEE MEMBER D. ZIEHL REGARDING SAME (.3); TELEPHONE CALL WITH TEMENOS CREDITORS' COUNSEL E. SCHNITZER REGARDING HEARING AND HIS VIEWS ON DIRECTION OF CASE (.3); TELEPHONE CALL WITH E. USINGER ON VIEWS ON TODAY'S HEARING AND LIKELY OUTCOME, AND CASE STRATEGY (.4); EMAILS TO J. MAZER-MARINO SUMMARIZING CALLS ON HEARING AND STRATEGY (.2);
9/25/19	JMM	6.70	4,187.50	PREPARE FOR AND ATTEND HEARINGS ON MOTION TO CONVERT AND MOTION TO RETAIN ACCOUNTANT (5.5); CONFER WITH N BIVONA AND S ROSEN CONCERNING DIP FINANCING, TRUSTEE MOTION (.3); CONFER WITH K LOTIEMPO CONCERNING SALE OF SOUTHAMPTON PROPERTY (.1); CONFER WITH YONAH JAFFE AND K LOTIEMPO RE TRUSTEE (.3); CONFER WITH T SLOME RE HEARING (.2); EMAIL TO COMMITTEE RE HEARING (.3).

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9/25/19	JMM	3.00	1,875.00	TRAVEL TO AND FROM NYC FOR HEARING [BILL AT 1/2 RATE]
9/26/19	EIU	.10	54.50	PREPARE SUMMARY OF HEARING NOTES REGARDING ACCOUNTANT RETENTION DISCUSSION AND FORWARD TO J. MAZER-MARINO PER REQUEST.
9/27/19	EIU	.10	54.50	REVIEW/RESPOND TO EMAILS REGARDING SUBPOENAS AND SITUS FOR TESTIMONY TO BE GIVEN IN ACCORDANCE WITH BANKRUPTCY RULES.
9/27/19	TRS	.50	200.00	EMAIL FROM DEBTOR'S COUNSEL REGARDING DEBTOR'S WIFE'S FUNDING OF \$75K DEPOSIT AND COMMITMENT LETTER(.1) TELEPHONE CALLS WITH J. MAZER-MARINO REGARDING RESPONSE TO SAME (.2); EMAILS AND TELEPHONE CALLS WITH J. MAZER-MARINO REGARDING COURT'S ORDER CONCERNING WHETHER TO CONTINUE TO SEAL INFORMATION AND REVIEW S. ROSEN AND J. MAZER-MARINO'S LETTERS TO COURT REGARDING SAME (.2)
9/27/19	JMM	.30	187.50	FINALIZE LETTER TO COURT RE SEALING ORDER (.1) REVIEW DEBTOR'S LETTER TO CHAMBERS RE REQUEST FOR CONTINUATION OF SEALING ORDER (.1); CHECK DOCKET OF CASE TO CONFIRM THAT PURPORTED CONFIDENTIAL AGREEMENT FILED BY DEBTOR ON DOCKET (.1)

PROFESSIONAL SERVICES 36,117.00

MATTER TOTAL 36,117.00

INVOICE TOTAL 105,455.46

PLUS, OUTSTANDING INVOICES 222,857.34

TOTAL DUE 328,312.80

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